KEDIA ADVISORY

4 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

FOLLOW US

Daily Currency Update

KEDIA ADVISORY

4 August 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.4500	95.5625	95.1975	95.5450	-0.05
USDINR	28-Sep-26	95.7500	95.8475	95.6000	95.8100	-0.08
EURINR	27-Aug-26	110.0000	110.1975	109.9500	110.1550	0.09
GBPINR	27-Aug-26	128.7000	128.9500	128.6425	128.9475	0.06
JPYINR	27-Aug-26	61.0000	61.2500	60.8200	60.8875	1.90

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	-0.05	7.48	Fresh Selling
USDINR	28-Sep-26	-0.08	22.51	Fresh Selling
EURINR	27-Aug-26	0.09	4.00	Fresh Buying
GBPINR	27-Aug-26	0.06	52.31	Fresh Buying
JPYINR	27-Aug-26	1.90	384.15	Fresh Buying

Global Indices

Index	Last	%Chg
Nifty	24774.30	1.60
Dow Jones	53178.41	1.32
NASDAQ	25913.90	2.13
CAC	8613.82	1.22
FTSE 100	10857.70	-0.10
Nikkei	63655.95	-0.16

International Currencies

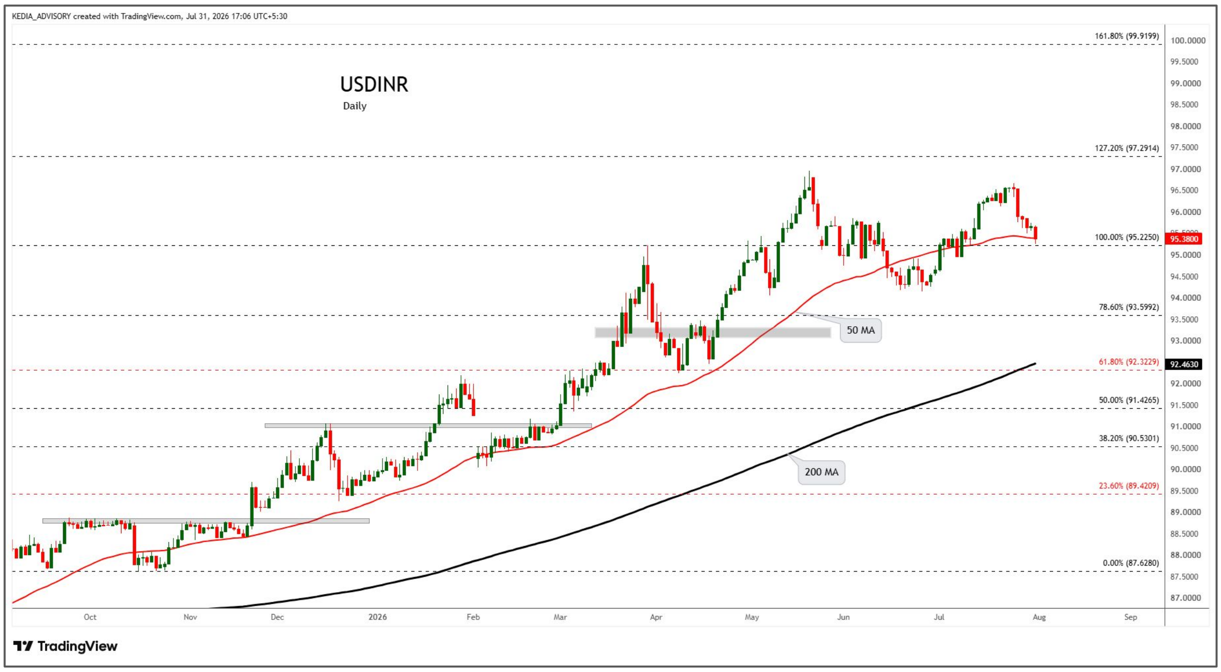
Currency	Last	% Change
EURUSD	1.151	0.03
GBPUSD	1.3429	0.01
USDJPY	157.688	0.07
USDCAD	1.4046	-0.01
USDAUD	1.4255	-0.25
USDCHF	0.8102	-0.01

USDINR

KEDIA ADVISORY

4 August 2026

Technical Snapshot



BUY USDINR AUG @ 95.3 SL 95.1 TGT 95.6-95.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.5450	95.80	95.68	95.44	95.32	95.08

Observations

USDINR trading range for the day is 95.08-95.8.

Rupee gains to a near four-week high as lower oil prices reinforced optimism from the RBI's sustained market intervention.

Additional support came after RBI data showed measures to attract capital inflows had brought in about $41 billion.

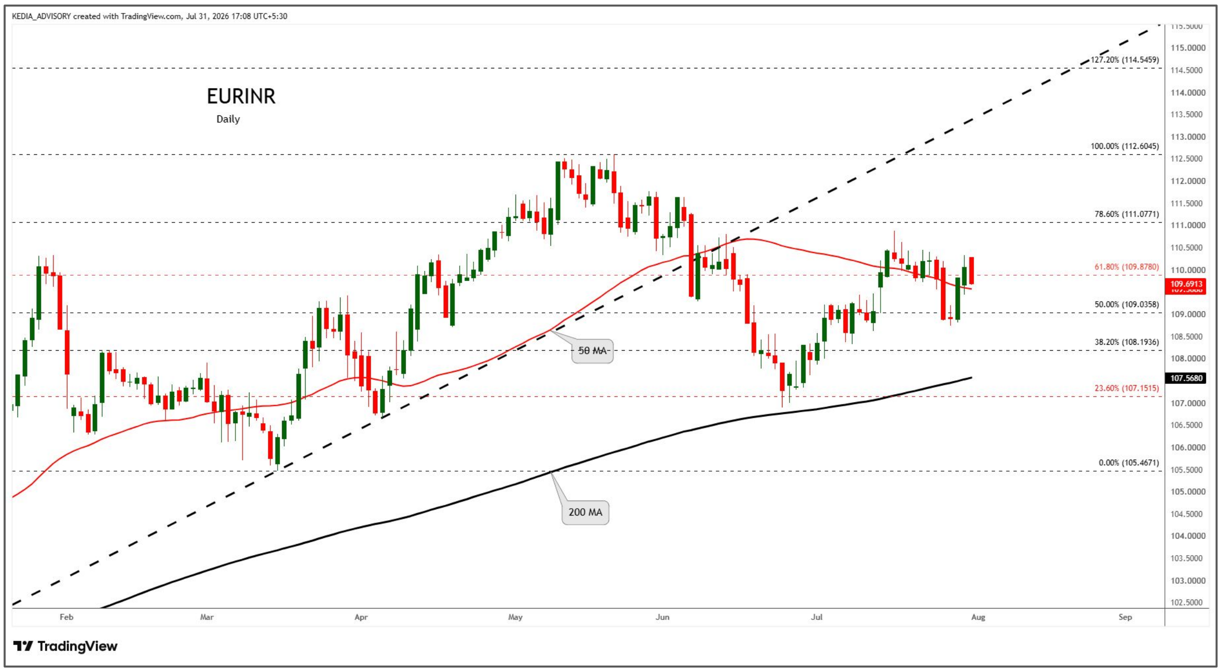
RBI's net foreign exchange forward book narrowed slightly to $103.3 billion in June, reflecting lower near-term dollar liabilities.

EURINR

KEDIA ADVISORY

4 August 2026

Technical Snapshot



SELL EURINR AUG @ 110.2 SL 110.5 TGT 109.9-109.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	110.1550	110.35	110.25	110.10	110.00	109.85

Observations

EURINR trading range for the day is 109.85-110.35.

Euro supported after Trump said peace talks with Iran will resume following his decision to cancel a planned attack.

Germany's retail sales declined 1.1% month-on-month in June 2026, swinging from a marginally revised 1.2% increase in the previous month.

Eurozone annual inflation accelerated to 2.9% in July 2026, up from 2.8% in June and remaining well above ECB's 2.0% target

GBPINR

KEDIA ADVISORY

4 August 2026

Technical Snapshot

SELL GBPINR AUG @ 129 SL 129.3 TGT 128.7-128.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	128.9475	129.16	129.06	128.85	128.75	128.54

Observations

GBPINR trading range for the day is 128.54-129.16.

GBP steadied amid expectations of interest-rate hikes and signs of stability in local politics.

British businesses turned more confident about the economic outlook earlier this month, reflecting a brief fall in energy prices.

The UK Nationwide House Price Index rose 1.8% year-on-year in July 2026, slowing from a 2.2% increase in June.

JPYINR

KEDIA ADVISORY

4 August 2026

Technical Snapshot

SELL JPYINR AUG @ 60.9 SL 61.2 TGT 60.6-60.3.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.8875	61.42	61.16	60.99	60.73	60.56

Observations

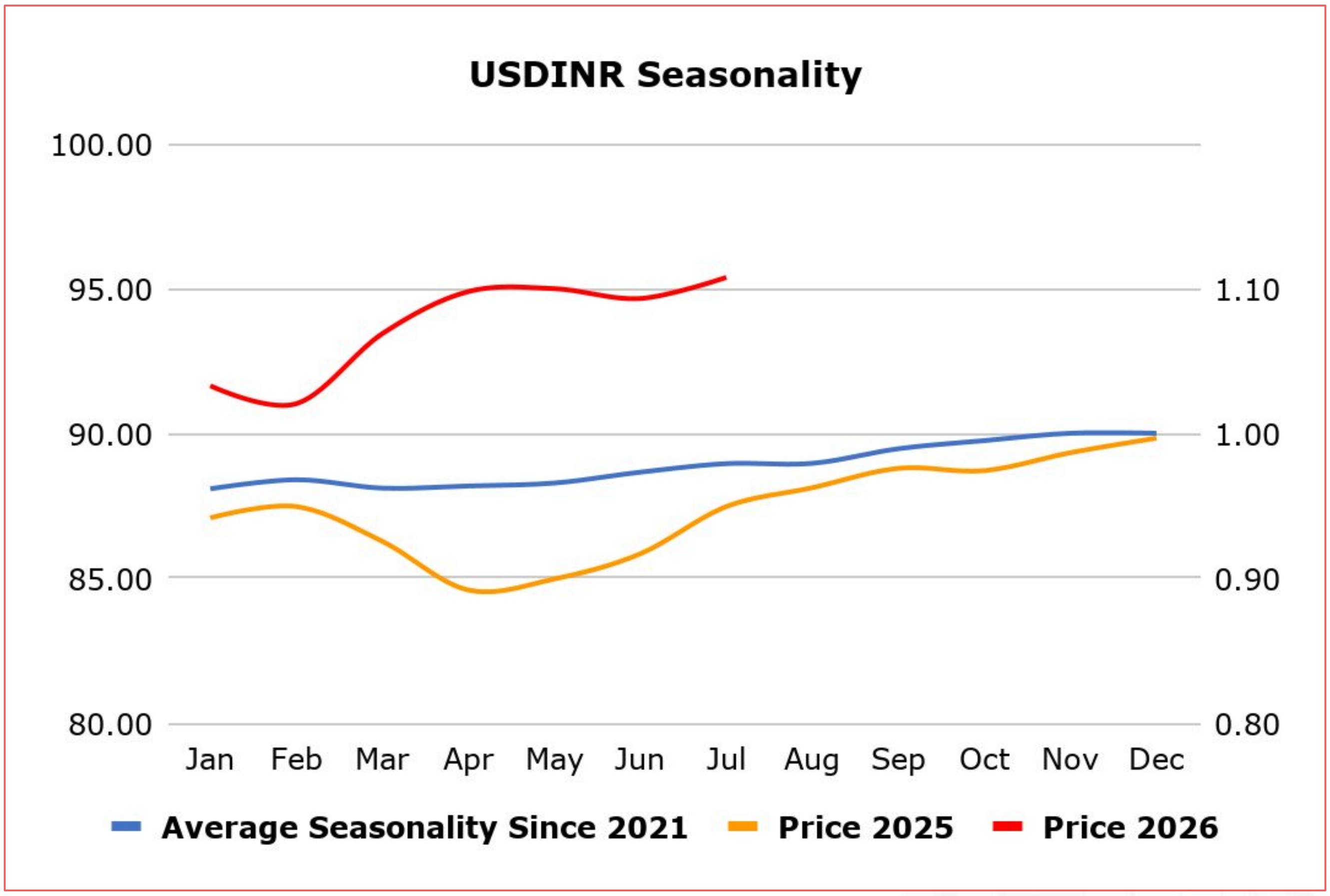
JPYINR trading range for the day is 60.56-61.42.

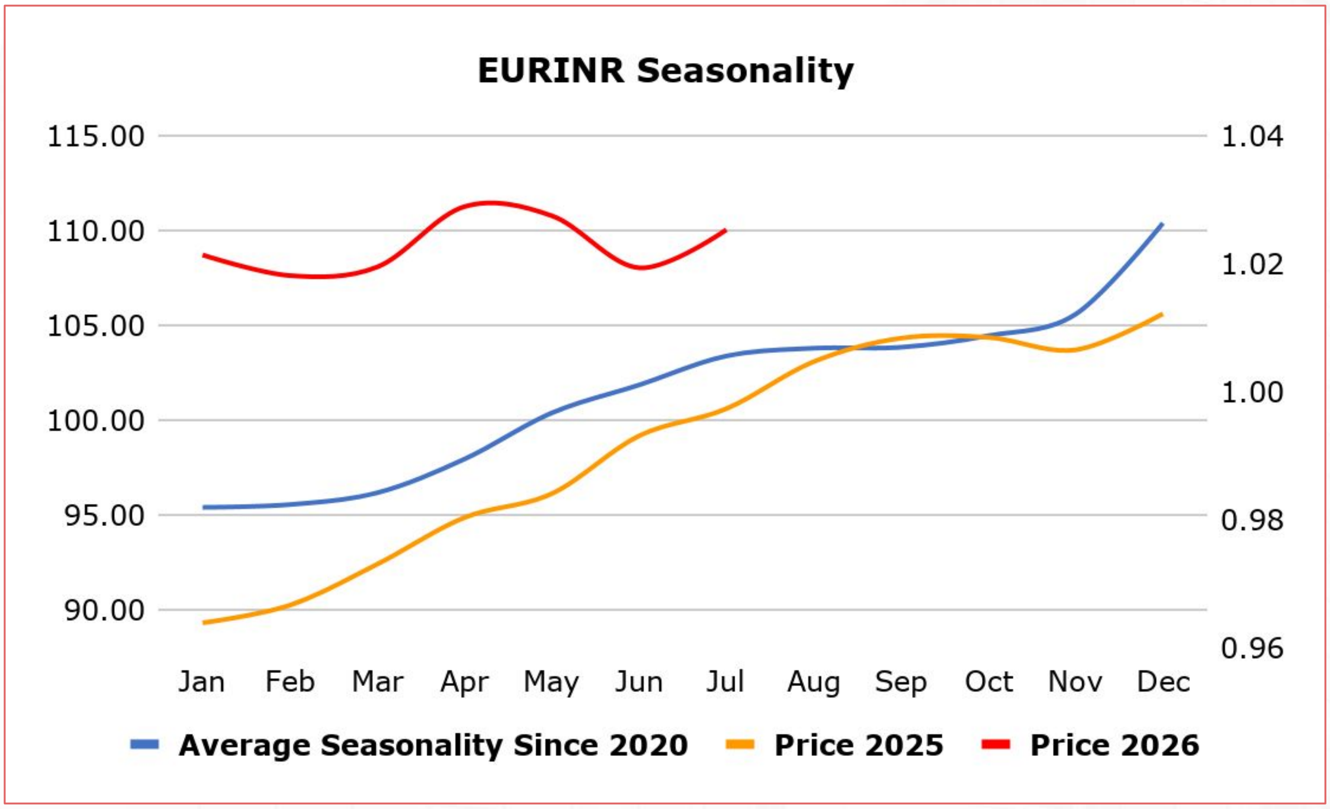
JPY gains after the Finance Ministry confirmed it carried out coordinated yen-buying operations with the US Treasury.

Japanese authorities warned they stand ready to conduct additional coordinated interventions if needed.

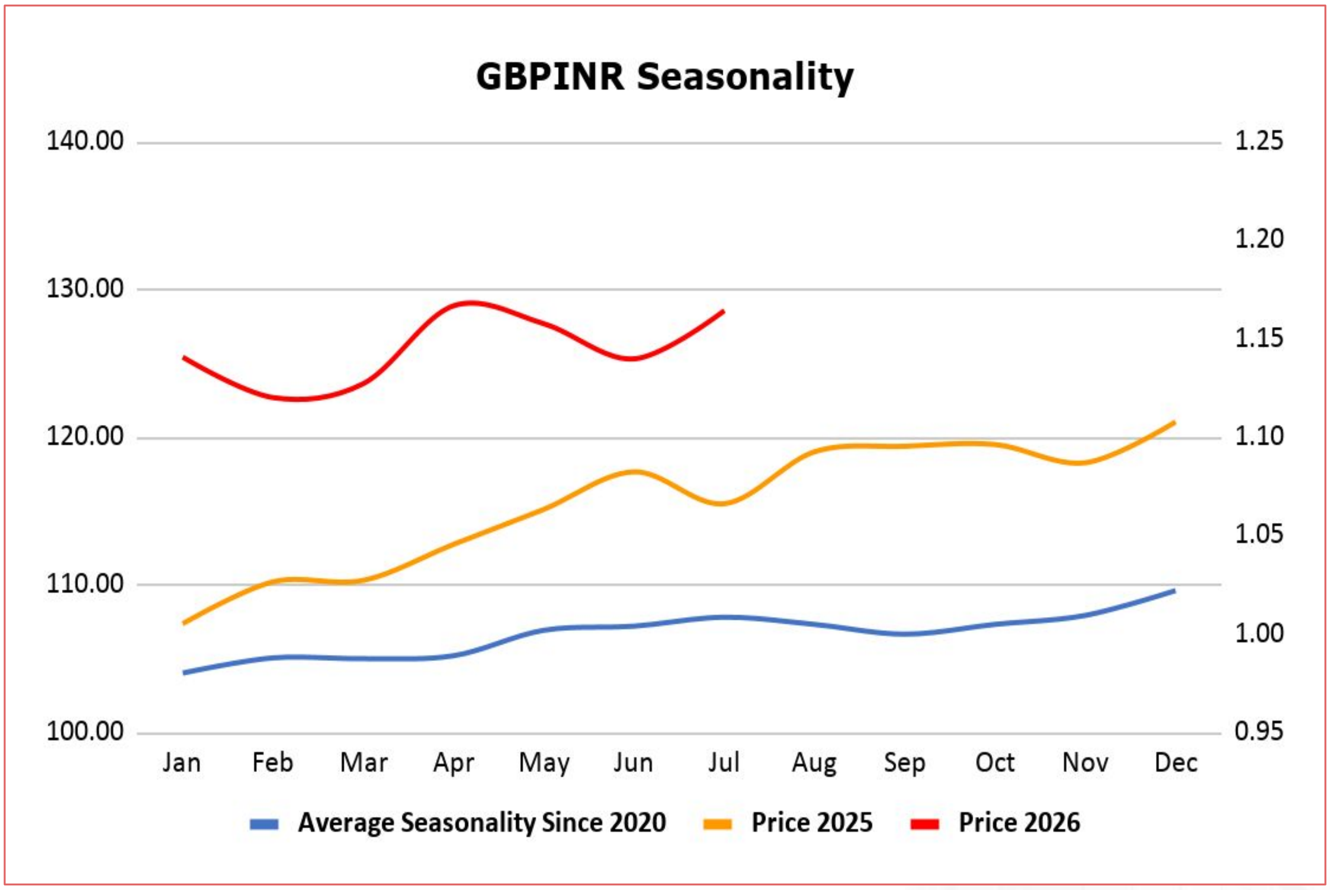
Manufacturing PMI was revised lower to 54.5 in July 2026, following a final reading of 54.8 in the previous month.

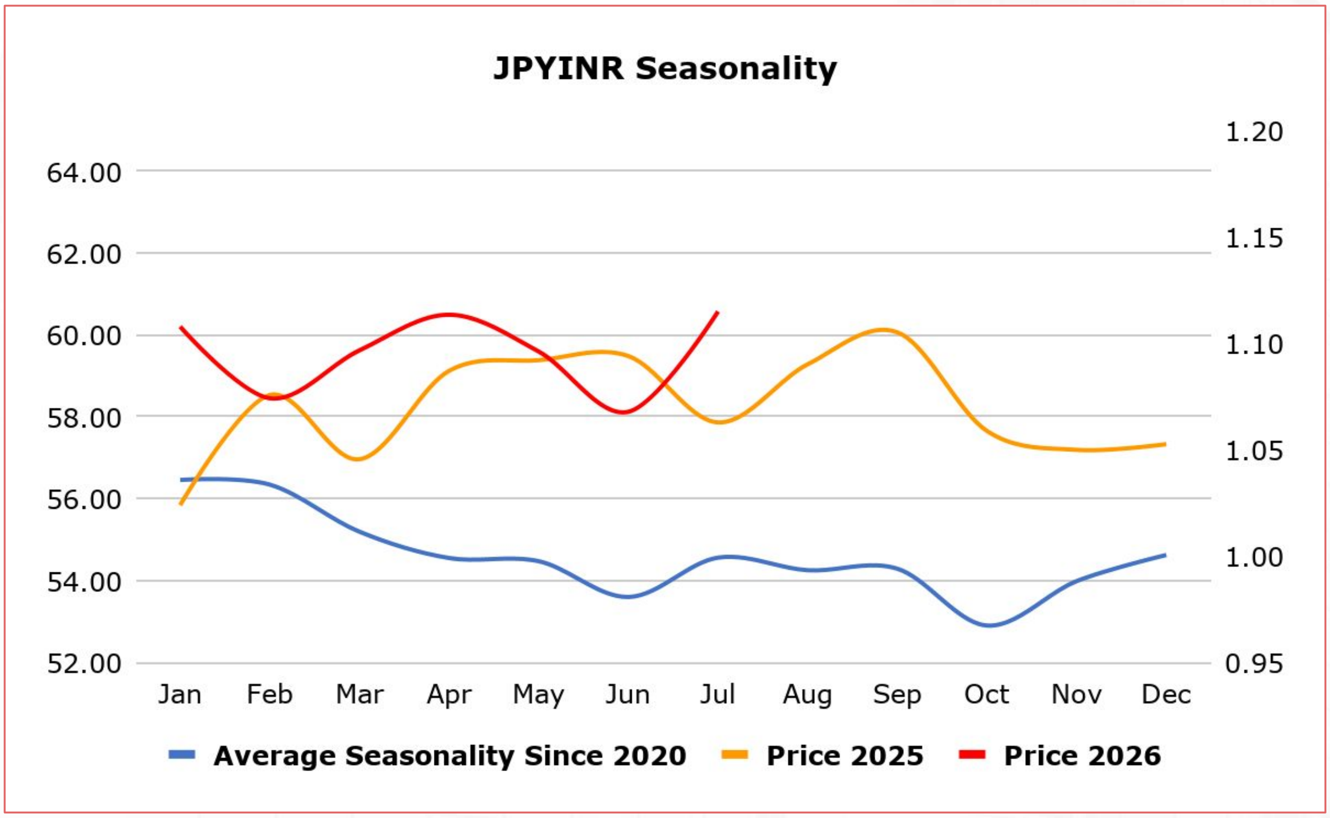
4 August 2026





4 August 2026





Economic Data

4 August 2026

Date	Curr.	Data
Aug 3	EUR	German Retail Sales m/m
Aug 3	EUR	German Final Manufacturing PMI
Aug 3	EUR	Final Manufacturing PMI
Aug 3	USD	Final Manufacturing PMI
Aug 3	USD	ISM Manufacturing PMI
Aug 3	USD	ISM Manufacturing Prices
Aug 3	USD	Construction Spending m/m
Aug 4	USD	Trade Balance
Aug 4	USD	JOLTS Job Openings
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	ADP Non-Farm Employment Change
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 5	USD	ISM Services PMI
Aug 5	USD	Crude Oil Inventories
Aug 6	EUR	German Factory Orders m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Challenger Job Cuts y/y
Aug 6	USD	Unemployment Claims
Aug 6	USD	Prelim Nonfarm Productivity q/q
Aug 6	USD	Prelim Unit Labor Costs q/q
Aug 6	USD	Final Wholesale Inventories m/m
Aug 6	USD	Natural Gas Storage
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	USD	Average Hourly Earnings m/m
Aug 7	USD	Non-Farm Employment Change
Aug 7	USD	Unemployment Rate

News

China's manufacturing sector expanded at its slowest pace in four months in July, as output and new orders rose more slowly, while export orders returned to growth after a contraction, a private-sector survey showed. The RatingDog China General Manufacturing Purchasing Managers' Index (PMI), compiled by S&P Global, fell to 50.9 in July from 51.7 in June, missing forecast of 51.5. The 50-mark separates growth from contraction. An official survey released showed China's factory activity unexpectedly slipped into contraction in July, reinforcing concerns over slowing growth, weak domestic demand and elevated production costs. China's leaders pledged at a meeting at the end of July to support the slowing economy by accelerating fiscal spending on already-budgeted infrastructure projects in the remainder of the year, rather than by planning major new stimulus measures. Official data showed second-quarter economic growth at its slowest in more than three years at 4.3%, missing the lower end of a full-year target of 4.5% to 5.0%.

Germany's seasonally adjusted unemployment rate rose to 6.4% in July 2026 from 6.3% in June, exceeding market expectations of 6.3%. The number of unemployed increased by slightly more than expected, rising by 6,000 to 2.99 million, just below the politically significant 3 million threshold. On a non-seasonally adjusted basis, unemployment climbed above 3 million. The labor market has continued to weaken with a lag following the geopolitical shock of the Iran war, which began in February. Adding to the pressure, inflation accelerated to 2.8% in July as higher energy prices filtered through the economy. Spain's current account surplus narrowed to EUR 1.84 billion in May 2026 from EUR 6.37 billion in the same month last year. The goods and services surplus fell to EUR 5.74 billion from EUR 8.42 billion. Tourism revenues, however, rose to EUR 7.6 million from EUR 6.9 billion a year earlier. Also, the primary and secondary income deficit widened to EUR 3.90 billion from EUR 2.05 billion.

Disclaimer & Contacts Us

KEDIA ADVISORY

Scan the QR to connect with us

KEDIA ADVISORY

KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.
For more details, please contact Mobile: +91 9619551022
Email: info@kediaadvisory.com
SEBI REGISTRATION NUMBER - INH000006156
For more information or to subscribe for monthly updates
Visit www.kediaadvisory.com

This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.